

**NATIONAL STOCK EXCHANGE OF INDIA LIMITED****DEPARTMENT : LISTING DEPARTMENT**

Download Ref.No.: NSE/CML/22424	Date : December 28, 2012
Circular Ref.No.: 1051/2012	

To All Members,

**Sub: Listing of Secured Redeemable Non-Convertible Debentures - Option II of TATA Capital Financial Services Limited with Revised Coupon Rate.**

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from December 31, 2012 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

This circular shall be effective from December 31, 2012.

For and on behalf of  
National Stock Exchange of India Limited

Vishal Patelia  
Manager

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## Annexure

As per the Prospectus dated January 21, 2009, the company had fixed September 05, 2012 as the Record date for ascertaining NCD holders under Option II :

- i. who would be entitled to exercise their consent for continuing to hold the NCD's at the Revised Coupon Rate, w.e.f September 06, 2012 or who wish to exercise their put option, between the September 05, 2012 to October 04, 2012 and
- ii. In respect of whom the company will exercise its call option i.e. those NCD holders who have not consented, in writing by September 26, 2012, for continuing to hold NCD's at Revised Coupon Rate under Option II or who have not exercised their put option.

Accordingly, 748505 NCDs under Option II have been redeemed by the company and the details of balance NCDs which continue to be held at revised coupon rate are as mentioned below :

### TATA Capital Financial Services Limited

<b>Symbol</b>	TCFSL
<b>Name of the Company</b>	TATA Capital Financial Services Limited
<b>Series</b>	N5
<b>ISIN</b>	INE306N07492
<b>Security Description</b>	Secured Redeemable Non-Convertible Debentures Option II: 9.75% Per Annum.
<b>No. of Securities</b>	875288
<b>Coupon (%)</b>	9.75% Per Annum
<b>Frequency of Interest Payment</b>	Quarterly
<b>Redemption date</b>	March 05, 2014
<b>Interest payment date</b>	1 <sup>st</sup> day of June, September, December and March of every year
<b>Market lot</b>	1

**Note:** Please refer to the circular no. NSE/CML/21308 dated July 19, 2012 for original term sheet and listing details.